**INTEREST RATES MARKET NOTICE**

**Date: 26 November 2015**

**Subject:** New Financial Instrument Listing

***(COMMISSIONER STREET NO 11 (RF) LIMITED –“TPDA06”)***

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The JSE Limited has granted a listing to **COMMISSIONER STREET NO 11 (RF) LIMITED** on Interest Rate Market with effect from 30 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TPDA06

**Nominal Issued** R 1,100,000,000.00

**Issue Price** 100%

**Coupon** 7.902% (3 Month JIBAR as at 23 Nov 2015 of 6.492% plus 141 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 November 2020

**Books Close** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on17 February, 19 May, 19 August, 19 November

**Issue Date** 30 November 2015

**Date Convention** Following

**Interest Commencement Date** 30 November 2015

**First Interest Payment Date** 28 February 2016

**Call / Step Up Date** 30 November 2018

**ISIN No.** ZAG000131921

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TPDA06%20Pricing%20Supplement%2020151130.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TPDA06%20Pricing%20Supplement%2020151130.pdf)

The notes will be held in their entirety in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

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